

AccountMate 10.x for SQL/Express
Program Upgrade from
AccountMate 6 for SQL/MSDE or
AccountMate 6.5 for SQL/MSDE or
VAM/SQL 5

9. Check Database Compatibility Level

The compatibility level of the AMWSYS, sample and live company databases to be upgraded should be 90 or higher; otherwise, you will encounter syntax errors during the upgrade.

Perform the following steps to verify the compatibility level of the databases using Microsoft SQL Server:

- a. Access the SQL Server Management Studio.
- b. Connect to the SQL Server that holds the AccountMate databases you are going to upgrade.
- c. Expand the Databases folder; then, right-click the Databases folder; o

15. Payroll Module Preparations

Note: Please skip this step if you do not have the Payroll module.

- a. You must print/record a check for asETmust p135pp-2(e)6(4n)-5(t] TJa)-10(pa)5(i)u4n4n/-3

package. Should ynW*copegeShob[(p)l(ag)-46(m)-14(s 46(wiW*t[(p)hW* y(Sh)-7(o)5(u)r(ge)

vi.

C. Upgrading Data

1. Download and Extract Latest Conversion Utility

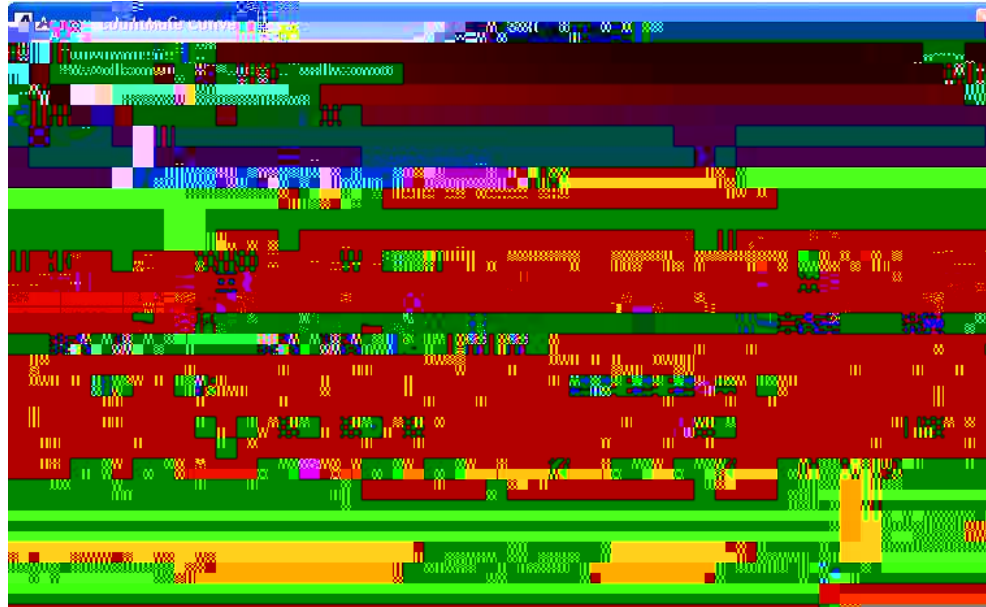
Make sure you have the latest con46



3. Conversion Setup

At this point the utility will display the Conversion Setup screen (Figure 5).

directories. Click the Properties button beside each field to display the Installation Information window (Figure 6) where you can verify that you selected the correct application.



- a. Validate => mark this checkbox to validate the company data before performing the upgrade. This checkbox is marked by default. This sets the utility to run the Foreign Key Validation; however, if any issues are found, the conversion program will NOT fix your data. If any issues are found during this step of the upgrade process, use the

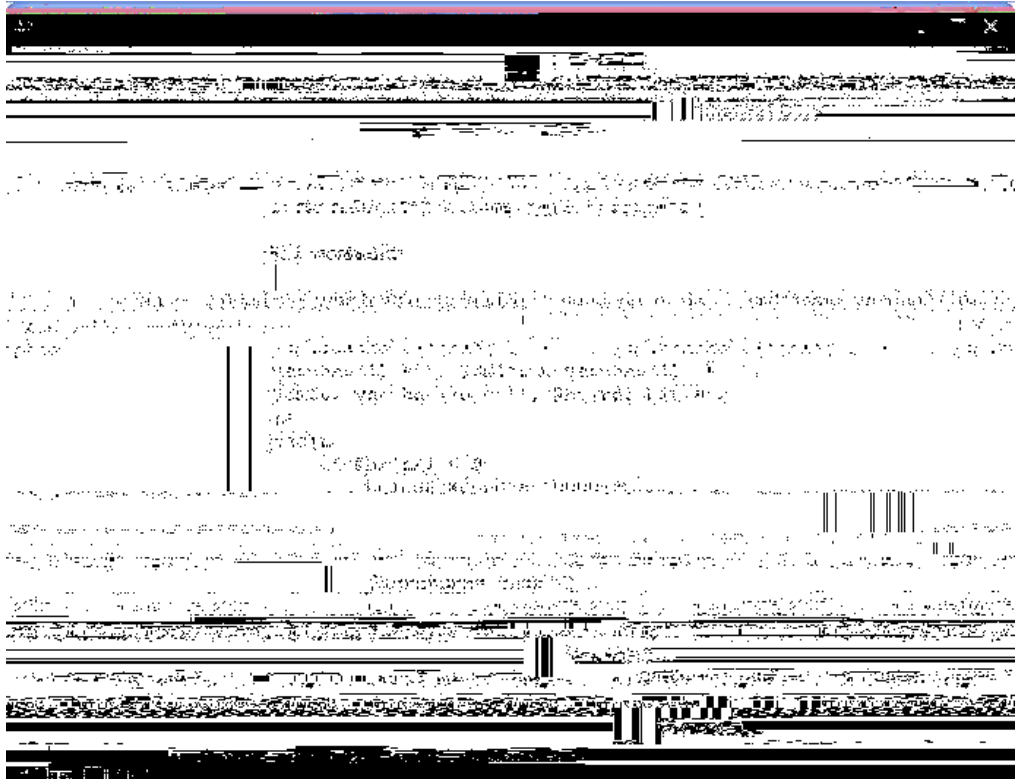


Figure 7c. Upgrade Log

d. Src #, Src Company Name and Src Bld # => these fields 41151rhe e

Notes:

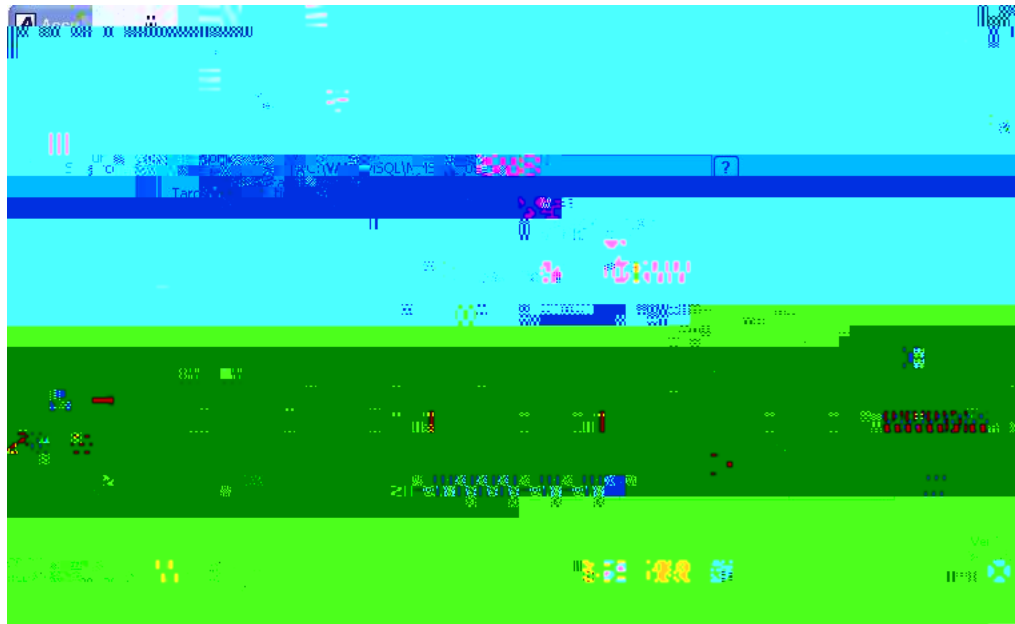




Figure 9. SQL Server Login

Enter the `igUddUggk cfX`UbX` click OK to continue.

At this point, the utility will validate the target company ID and database names to make sure that they do not hav



- e. Conversion options => this section lists the additional steps that you can choose to perform along with the main data conversion. The options that will be displayed depend on whether you are performing an in-place upgrade

- o Retain User-Defined/Custom Report Macros È this option is

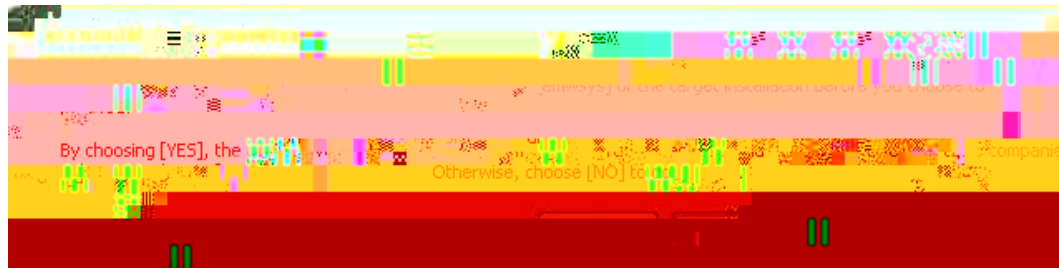
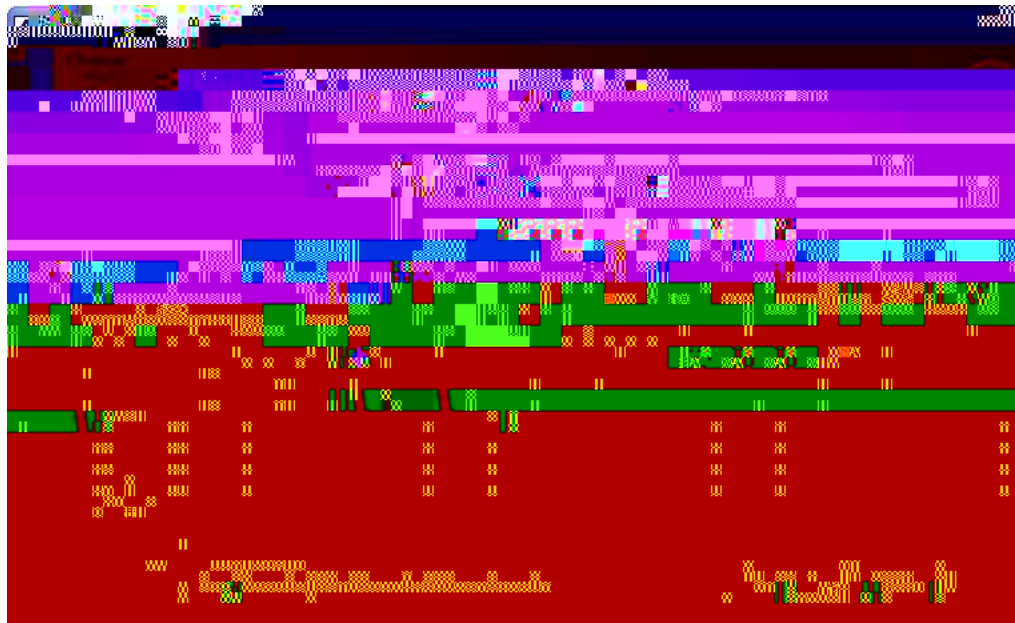




Figure 13b. Second Summary Window

In the Cleanup



D. Post-Upgrade Process

1. Install License File

Note: If you are doing an in-place upgrade, you may skip this step unless you change either of your company name, address or support number in which case you will be provided with a new license file.

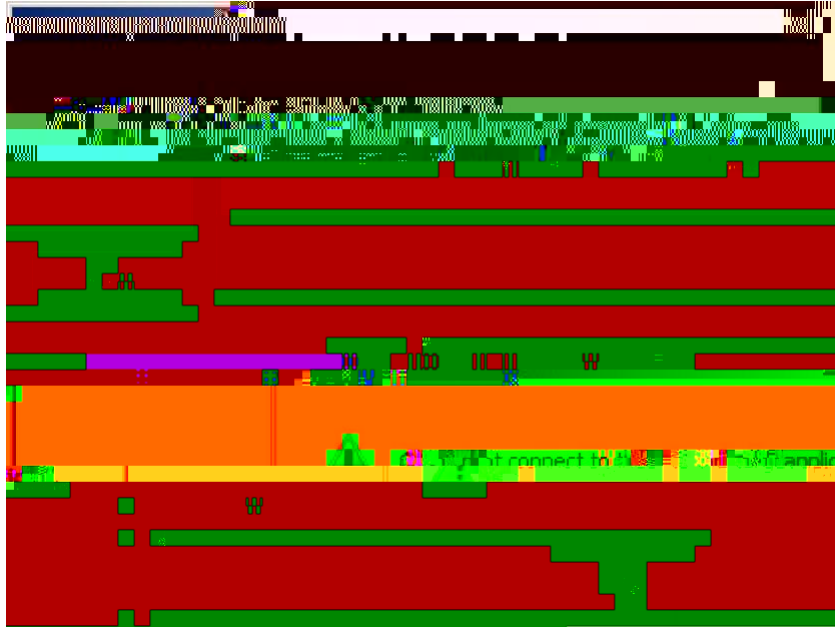
you must verify which one you want to apply to the inventory record and unmark the feature that does not apply to the item. Also verify that you can see the inventory images for all inventory item records that had images attached to them in your

11.

resulted from the upgrade and will make it possible for you to correct these

19. Post AP Invoices for PO Receipts

When posting an AP invoice in AM10 for SQL/Express for PO receipts that had been accrued in previous AccountMate versions, you must do the following:



7. Program Patches Error Message

Note: You will only get this error if you performed an in-place upgrade and selected the AccountMate root directory as the location of the AM10 Common Files Folder.

